

A 5 to 7 business day diagnostic that identifies where leads, requests, reporting, and manual workflows are leaking revenue or attention.

Best Fit

- Businesses with website leads, calls, quote requests, ads, SEO, CRM records, or spreadsheets
- Teams where follow-up is inconsistent or hard to measure
- Owners who want a practical first step before a bigger build

Audit Reviews

- Website CTA and form flow
- Lead response speed
- CRM or spreadsheet visibility
- Calendar booking and no-show recovery
- Email handoffs and task ownership

Deliverables

- Short findings report
- Priority map of the top leaks
- Recommended quick wins
- Suggested AI and automation opportunities
- Clear next-step recommendation

Why It Works

- Keeps the first project focused
- Finds the highest-value workflow
- Avoids buying vague AI before the business case is clear
- Creates a clean path into implementation

Book a Free AI Opportunity Audit

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